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Dear Guys:

I continue to follow with interest the dynamics of your attempted development in downtown Lexington. I just wanted you to know that I can certainly be counted on as a supporter. It is a much needed project and I am really excited about the prospect. I plan to be at your grand opening. Good luck, guys. Call me if I can help.

Sincerely,



W. Terry McBrayer

WTM/dkw